



Firm-to-Filing Workflow

A visible, evidence-rooted process for clients, staff, and attorneys.

Version 2026.10.15 | Proposed pilot catalog

Give every participant the next action, its purpose, its source, and its controlled outcome.



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What the firm receives

- Firm originates the matter and activates a governed workspace.
- Client receives a secure invitation, verifies identity, and completes guided intake.
- Staff reconciles evidence, missing records, conflicts, and calculation inputs.
- Deterministic Chapter 7 and Chapter 13 calculations retain formula and source receipts.
- Attorney reviews alternatives, records disposition, and controls forms, signatures, and filing handoff.

Commercial and legal boundary

The law firm pays TSG for software capacity and independently controls prospect acquisition, conflicts, engagement, legal fees, advice, signatures, and filing. TSG does not sell leads, recommend counsel, share legal fees, or vary charges according to a legal result.

Supported pilot scope

Chapter 7 and Chapter 13 workflows are available only under released governance packages. Georgia and Florida are currently enabled. Real-client activation requires signed scope, identity, security, storage, jurisdiction, and attorney-release approvals.

Important boundary

Chapter Verity provides attorney-controlled workflow and decision-support technology, not legal services. AI and automation have operationalAuthority=false and cannot approve advice, select exemptions, authorize a filing, or create legal effect.

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