



Firm Pricing and Services Guide

A clear separation between firm costs, optional technology services, and client-paid matter purchases.

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What the firm pays

The firm estimate includes only firm-purchased platform and optional technology services.

Firm purchase	Price	Billing basis
Chapter Verity Platform	\$199	Firm / month
Fractional IT Support	\$499	Firm / month; optional and independent
Microsoft 365 Setup	\$1,000	One time; no migration
Setup with Migration	\$2,500	One time; written scope
Managed Launch Bundle	\$1,499 initial	Setup plus first support month; then \$499/month

Client purchases are separate

Each client pays TSG directly through the client portal for the authorized matter fee (\$225 one time). A client may later purchase the optional audit package (\$99 one time) from that same portal. These client charges are not added to the firm's estimate and are paid separately from the client's legal fees to the firm.

What the firm gains

- Guided evidence collection and visible completion gaps.
- Source-linked extracted facts and versioned work products for staff review.
- Deterministic calculations with effective-dated rules and reproducible receipts.
- Attorney approval gates before release or filing handoff.
- Firm-controlled document destinations, retention choices, and access administration.

How to evaluate value

Use the firm's measured baseline: monthly matters x verified staff hours saved per matter x fully loaded staff cost. Compare that value with the \$199 platform fee and only the optional services the firm selects. Do not treat client-paid charges, predicted case outcomes, avoided liability, or unverified industry averages as firm savings.

Technology ownership

At launch, the firm purchases and owns its Microsoft 365 tenant, accounts, licenses, domain, billing relationship, SharePoint/OneDrive storage, and data. TSG receives only named, revocable, least-privilege access within the approved scope.

Important boundary

Chapter Verity provides attorney-controlled workflow and decision-support technology, not legal services. AI and automation have operationalAuthority=false and cannot approve advice, select exemptions, authorize a filing, or create legal effect.